



The Association for  
Accountants and  
Financial Professionals  
in Business

PROMOTIONAL CODE

## MEMBERSHIP APPLICATION

<input type="checkbox"/> <b>New Application</b>  <input type="checkbox"/> <b>Renewal</b>  <input type="checkbox"/> <b>Certification</b> <i>(IMA membership required)</i>	<b>PERSONAL INFORMATION</b> <i>(please print)</i>	
	<input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Mrs. <input type="checkbox"/> Miss <input type="checkbox"/> Dr. Last/Family Name/Surname: _____	
	First/Given Name: _____ Middle Initial: _____ Suffix: _____ Date of Birth (month/day/year): ____/____/____	
		<b>PLC USERS ONLY</b> Please Indicate your PLC User ID: <input type="text"/>

Please indicate your contact preference:

**BUSINESS MAILING ADDRESS:**  
*(See reverse side to enter SIC, job title, and responsibility codes)*

Title: \_\_\_\_\_

Company Name: \_\_\_\_\_

Street/P.O. Box: \_\_\_\_\_

\_\_\_\_\_

City: \_\_\_\_\_

State/Province: \_\_\_\_\_

Zip Code/Postal Code: \_\_\_\_\_

Country: \_\_\_\_\_

Business Phone: *(Include Country/Area/City Codes)* \_\_\_\_\_

**HOME MAILING ADDRESS:**

Street/P.O. Box: \_\_\_\_\_

\_\_\_\_\_

City: \_\_\_\_\_

State/Province: \_\_\_\_\_

Zip Code/Postal Code: \_\_\_\_\_

Country: \_\_\_\_\_

Phone: *(Include Country/Area/City Codes)* \_\_\_\_\_

E-mail Address: \_\_\_\_\_ Fax: \_\_\_\_\_

EDUCATION HISTORY	Name of Institution	Degree	Major	Date Received/Expected
Undergraduate:	_____	_____	_____	_____
Graduate:	_____	_____	_____	_____

Professional Designations Earned:  U.S. CPA  CFA  CIA  Other: \_\_\_\_\_

**CHAPTER AFFILIATION** See a list of Regular/Student Chapter options by visiting our website [www.imanet.org](http://www.imanet.org), or call (800) 638-4427.

Chapter Name: \_\_\_\_\_ Chapter Number: \_\_\_\_\_  Member-At-Large (Check here if no chapter affiliation is desired)  
 International Member-At-Large

### A. MEMBERSHIP INFORMATION *(All payments must be in U.S. Dollars)*

- Regular Membership** ..... \$195.00  
*(You must reside in the U.S., Canada, or Mexico)*
- Young Professional** ..... \$130.00  
*(You must be 32 or under and reside in the U.S., Canada, or Mexico)*  
Birthdate (Required) \_\_\_\_\_
- International Membership** ..... \$195.00  
*(Available to professionals residing outside the U.S., Canada, or Mexico)*
- Student Membership** ..... \$ 39.00  
*(You must be taking 6 or more hours per semester and reside in the U.S., Canada, or Mexico)*  
Expected Graduation Date (Year) \_\_\_\_\_
- Academic Membership** ..... \$ 98.00  
*(You must be a full-time faculty member and reside in the U.S., Canada, or Mexico)*

### B. OPTIONAL SERVICES

*(IMA membership required. All payments must be in U.S. Dollars)*

- Member Interest Groups** ..... \$ 75.00 each  
 Controllers Council  Cost Management Group  Small Business Council
- CPE Offerings** *(Prices valid through 12/31/09)*
- IMA Ethics Series: Success Without Compromise (4 CPE) ..... \$ 75.00\*
  - IMA Ethics Series: Fraud in Financial Reporting (2 CPE) ..... \$ 59.00\*
  - IMA Ethics Series: Corporate Ethics: ..... \$ 40.00\*\*  
From Policy to Practice (2 NASBA CPE)
  - IMA Ethics Series: Embracing Ethics (2 NASBA CPE) ..... \$ 45.00\*
  - IMA IFRS Series: Embracing IFRS: A Background Primer (2 NASBA CPE) ..... \$ 50.00\*
  - IMA Knowledge Exchange (144 NASBA CPE) ..... \$289.00\*\*
  - IMA Advantage (200+ NASBA CPE) ..... \$289.00\*\*
  - IMA Knowledge Exchange/Advantage Combo (300+ NASBA CPE) . . . \$439.00\*\*
  - IMA CPEdge (45+ NASBA CPE) ..... \$195.00\*\*
- \*Valid for 180 days from date of purchase. \*\*Valid for 365 days.
- Certification**  CMA-CURRENT FORMAT  CMA-2010 FORMAT
- Entrance Fee *(Except for college students and academics in the U.S., Canada, and Mexico. Nonrefundable.)* ..... \$200.00
- Student/Academic Entrance Fee** *(U.S., Mexican, and Canadian college students and academics. Nonrefundable.)* ..... \$ 75.00

## INSTITUTE OF MANAGEMENT ACCOUNTANTS, INC.

### C. REGISTRATION FEES

- Membership Registration Fee** ..... \$15.00  
*(All new members except Students and Young Professionals)*
- Reinstatement Fee** ..... \$15.00  
*(If your membership has lapsed for 90 days, a \$15.00 reinstatement fee applies)*

**TOTAL DUE (add sections A, B, and C)** ..... \$ \_\_\_\_\_

### APPLICANT STATEMENT

**Felony Conviction Information:** If you have been convicted of a felony visit [www.imanet.org/explanation](http://www.imanet.org/explanation).

**I affirm that the statements on this application are correct, and I agree to abide by the Statement of Ethical Professional Practice.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

IMA occasionally makes available its members' addresses (excluding telephone and e-mail) to vendors who provide products and services to the management accounting and finance community. If you prefer not to be included in these lists, please check this box.

### CMA CERTIFICATION PROGRAM

IMA membership required. If you are applying to the certification program for the first time, please check the appropriate box and enclose the Certification Entrance Fee (\$200.00) required of new certification applicants only. (\$75.00 for students and academics in the U.S., Canada, and Mexico.)

- Applying as a Student (*U.S., Canada, and Mexico only*) — Upon graduation, arrange for an official copy of your transcript to be sent.
- Applying as Academic (*U.S., Canada, and Mexico only*) — Please provide a letter on school stationery affirming full-time teaching status.

*Please complete the Additional Educational Information below:*

### ADDITIONAL EDUCATIONAL INFORMATION

Check the appropriate box and make arrangements for supporting documents to be forwarded to the IMA certification department. Only one form of credentials is required.

- Later** — By selecting this option, many applicants choose to provide their educational credentials after completing the exams.

If you would like to have your credentials reviewed prior to taking the exams to ensure that they are acceptable, please select one of the options below. Please note that the educational requirement must be fulfilled prior to certification.

- College Graduate** — Submit official transcript (translated into English) showing university degree conferred and official university seal, or arrange to have proof of degree sent directly from university.

### Strategic Finance Magazine

*Subscription rates per year:*

Members: ..... \$ 48 (Included in dues, nondeductible)  
Student Members: .... \$ 25 (Included in dues, nondeductible)

### Management Accounting Quarterly

*Subscription rates per year:*

Members: ..... \$ 10 (Included in dues, nondeductible)

### SIC CODE – STANDARD INDUSTRY CLASSIFICATIONS

*(Please Circle One)*

- 01 Education
- 02 Healthcare
- 03 Media and Entertainment
- 16 Construction, Mining, Agriculture
- 21 Manufacturing
- 41 Transportation, Communication, Utilities
- 51 Wholesale/Retail Trades
- 61 Finance
- 63 Insurance
- 81 Business Services
- 82 Real Estate
- 86 High Tech
- 90 Nonprofit
- 93 Government
- 96 Pharmaceuticals & Biotechnology
- 99 Other \_\_\_\_\_

### JOB TITLE CODE

*(Please Circle One)*

- 05 Executive Officer
- 11 Corporate Officer
- 15 Vice President
- 31 Controller
- 33 Chief Financial Officer
- 35 Director/Manager
- 41 Supervisor
- 47 Accountant
- 51 Analyst
- 55 Programmer
- 57 Administrative
- 59 Consultant
- 65 Academic
- 99 Other \_\_\_\_\_

### RESPONSIBILITY CODE

*(Please Circle One)*

- 01 General Management
- 05 Corporate Management
- 10 Public Accounting
- 15 General Accounting
- 20 Personnel Accounting
- 25 Cost Accounting
- 30 Government Accounting
- 33 Environmental Accounting
- 35 Finance
- 40 Risk Management
- 45 Budget and Planning
- 50 Taxation
- 55 Internal Auditing
- 60 Education
- 65 Information Systems
- 70 Student
- 75 Retired
- 80 Other \_\_\_\_\_

### PREFERRED METHOD OF PAYMENT

*(All payments must be in U.S. Dollars)*

- Wire Payments** .....  
*All wire transfers must be made with bank fees prepaid. Please notify IMA by e-mail ([dhuckins@imanet.org](mailto:dhuckins@imanet.org)) that you are paying by wire transfer. Include your name, amount sent, and wire transfer receipt number.*

- Check Payments**  
My check for \$ \_\_\_\_\_, payable to IMA, is enclosed.  
*No checks drawn on foreign banks will be accepted unless they are payable through U.S. correspondent banks and in U.S. dollars.*

- Credit Card Payments**  
Charge my credit card:  AMEX  Discover  MasterCard  VISA  
Card Number: \_\_\_\_\_ Exp.: \_\_\_\_\_  
Cardholder Name: \_\_\_\_\_  
Signature: \_\_\_\_\_  
Promotional code (if applicable) \_\_\_\_\_

### MEMBER PROFILE

- 1. Do you have international responsibilities?**  
 Yes  No
- 2. Does your company have international locations?**  
 Yes  No
- 3. Who will pay your IMA dues?**  
 Me  My Company
- 4. Is your organization:**  
 Public sector  Nonprofit  
 Private sector  Government
- 5. What are you looking for most from your IMA Membership?**  
 Certification  Professional networking  
 Education  
 Other (please specify) \_\_\_\_\_
- 6. Are you a member of any other association?**  
 AAA  AFP  AICPA  ASWA  
 CFA Institute (AIMR)  FEI  IIA  
 Other (please specify) \_\_\_\_\_
- 7. What role do you play in these associations?**  
 Chapter assistance  National executive volunteer  
 Member  Ongoing speaker/educator  
 Regional executive volunteer
- 8. How did you learn about IMA?**  
 Chapter meeting  Marketing piece  
 IMA educational program  Company recommended  
 IMA website  Industry associate  
 Industry publication  Professor  
 Other \_\_\_\_\_  
 Other website \_\_\_\_\_
- 9. How many employees are in your company or organization?**  
 Under 50  51-100  101-200  201-500  
 501-1,000  1,001-10,000  Over 10,000
- 10. What is your company's current annual revenue?**  
 Under \$1 million  \$500 million - \$1 billion  
 \$1 - \$10 million  \$1 billion - \$5 billion  
 \$10 - \$100 million  \$5 billion - \$10 billion  
 \$100 - \$500 million  Over \$10 billion

Please send your completed application and payment (made out to IMA) to:

**INSTITUTE OF MANAGEMENT ACCOUNTANTS, INC.**

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